

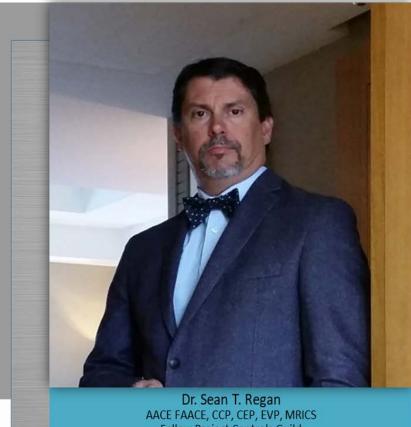
Project Controls Expo – 14th November 2018 Emirates Arsenal Stadium, London

ISO/FDIS 21508

Earned value management in project and programme management



Sean T Regan, Ph.D., FAACE, CCP, CEP, EVP, PSP, MRICS, FPCG



Fellow Project Controls Guild

Certifications / Affiliations

- Association Advancement of Cost Engineers Fellow AACE; Full Member; Certified Cost Professional, Certified Estimating Professional; Earned Value Professional; OT Zimmerman Award, Director Region 9 AACE, AACE Educational Board for Chairman International Marketing Committee Co-Chair International Annual Meetings Committee, Co-Chair International Government, Co-Chair Eastern European Committee, 2016/17 Outstanding Regional Director
 - American Conference Construction Educators member -Industry Advisory Board
- ICEC Region 2 Co-Marketing Director
- College of Performance Management
- MRICS Chartered Surveyor
- Fellow Project Controls Project Controls Guild

Dr. Sean T Regan - Biography

- Education:
 - BS Construction Management Long Beach State
 - MS Management & Administration Central Michigan University
 - Ph.D. Engineering Management Columbus University
- Employment: 28 Years Experience in Project Controls and Management
 - President International Operations OnTrack Engineering Nov 2016 to Current
 - Lead Manager Project Controls RAOS OY Aug 2018 to Current
 - Sr. Project Controls Manager and Project Manager AECOM KZ Jul 2015 to Nov 2016
 - Business Manager Jacobs Feb 2013 to Jul 2015
- Professional Certifications:
 - Fellow, Certified Cost Professional, Estimating Professional, Earned Value Professional, Planning & Scheduling Professional – AACE
 - Fellow Project Controls Guild
 - Charted Surveyor MRICS Royal Institute Charter Surveyors



ISO/FDIS 21508 Earned value management in project and Programme management

- Under Development
- ☐ <u>ISO/TC 258</u>
- Terminology and Vocabulary
- https://www.iso.org/standard/63582.html

Life cycle

A standard is reviewed every 5 years

00 10 20 30 40 50.20 Approval ~ 60 90 95

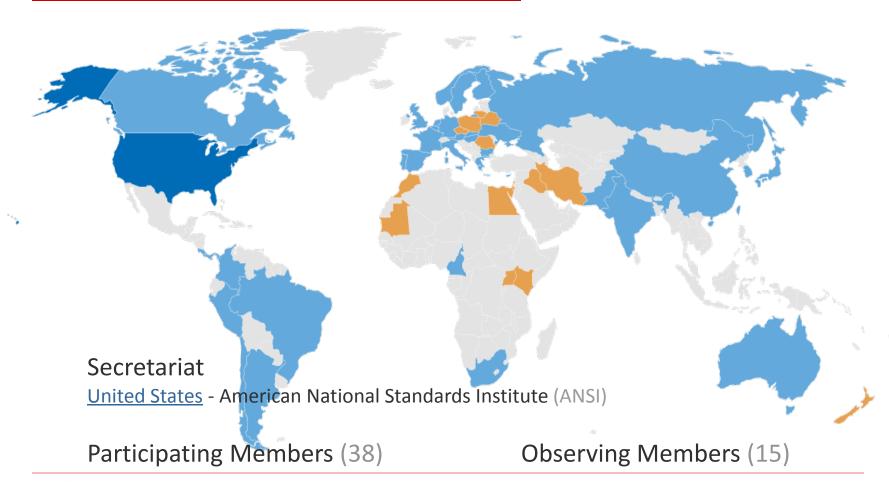


ISO Reference Teams

Reference	Title	Туре
ISO/TC 258/AHG 8	Competencies	Working group
ISO/TC 258/CAG 1	Chairman's Advisory Group	Working group
ISO/TC 258/TDG 1	Technical Development Group	Working group
ISO/TC 258/WG 3	Vocabulary	Working group
ISO/TC 258/WG 6	Work Breakdown Structure	Working group
ISO/TC 258/WG 7	Earned Value Management (EVM)	Working group
ISO/TC 258/WG 9	Project management	Working group
ISO/TC 258/WG 10	Overarching document	Working group



ISO Members and Reviewers





ISO/AWI TR 21506 Vocabulary for Project, Programme and Portfolio Management

Life cycle

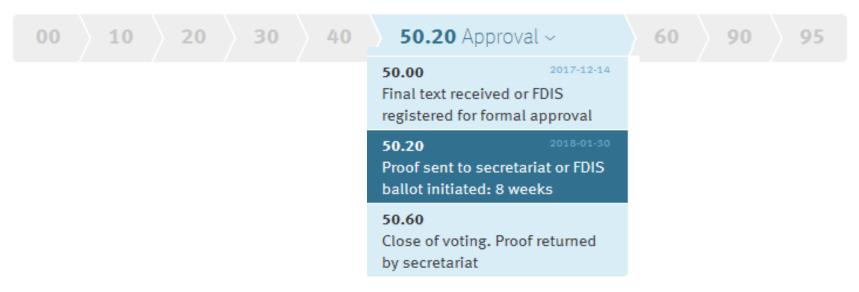
A standard is reviewed every 5 years



ISO/FDIS 21508 Earned value management in project and Programme management

Life cycle

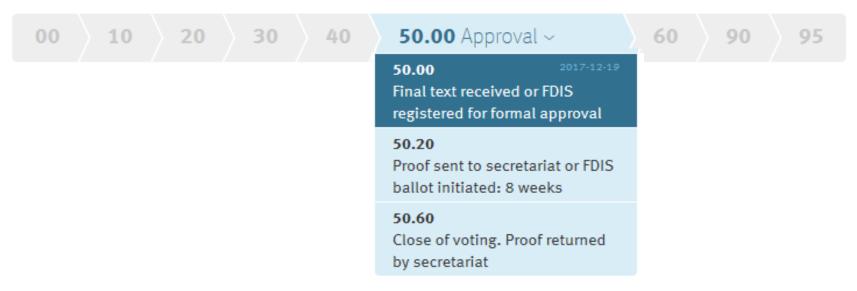
A standard is reviewed every 5 years



ISO/FDIS 21511 Work breakdown structures for project and programme management

Life cycle

A standard is reviewed every 5 years



ISO Liaison – To Committee

Liaison Committees to ISO/TC 258

The committees below can access the documents of ISO/TC 258:

Reference	Title	ISO/IEC
ISO/IEC JTC 1	Information technology	ISO/IEC
ISO/IEC JTC 1/SC 7	Software and systems engineering	ISO/IEC
ISO/TC 20	Aircraft and space vehicles	ISO
ISO/TC 176/SC 2	Quality systems	ISO
ISO/TC 309	Governance of organizations	ISO



ISO Liaison – From Committee

Liaison Committees from ISO/TC 258

ISO/TC 258 can access the documents of the committees below:

Reference	Title	ISO/IEC
ISO/IEC JTC 1/SC 7	Software and systems engineering	ISO/IEC
<u>ISO/TC 20</u>	Aircraft and space vehicles	ISO
ISO/TC 176	Quality management and quality assurance	ISO
ISO/TC 176/SC 1	Concepts and terminology	ISO
ISO/TC 176/SC 2	Quality systems	ISO



ISO Liaison – Organizations

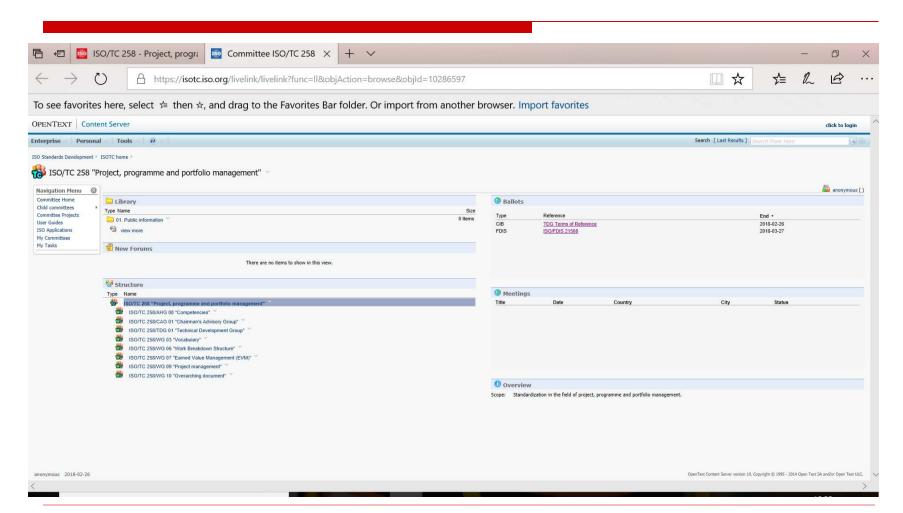
Organizations in liaison (Category A and B)

Acronym	Title	Category
AACEi	AACE International	Α
CPMENG	CPM ENGINEERING (PTY) LTD	Α
GAPPS	Global Alliance for Project Performance Standards	A
<u>IPMA</u>	International Project Management Association	Α
<u>PMI</u>	Project Management Institute	Α

Liaisons A: Organizations that make an effective contribution to the work of the technical committee or subcommittee for questions dealt with by this technical committee or subcommittee.



ISO Content



ISO/TC 258 – WG 7 – Earned Value Management



PROJECT, PROGRAMME AND PORTFOLIO MANAGEMENT

Working Group #7: Earned Value Management

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IS 21508- May 2018 around 25 pages incl. annexes



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ISO/TC 258 – WG 7 – Earned Value Management

- Program Concluded and Approved.
- Translation in Progress
- □ 5 Year a Review Cycle will commence

ISO/TC 258 – WG 3 - Vocabulary

Introduction

The purpose of this document is to provide guidance to those individuals involved in project, programme and portfolio management. It describes terms that are used in documents authored by Technical Committee ISO/TC 258, Project, programme and portfolio management, and meet any of the following criteria, in that they are:

- 1. Specific terms used in project, programme and portfolio management,
- 2. Part of common language but used with a specific and exclusive meaning in the context, or
- 3. Found in ISO recognized dictionaries but do not have an adequate definition that fits the usage for the context. The target audience of this document includes, but is not limited to, the following:
- a) executive managers and those individuals involved in sponsoring projects, programmes or portfolios;
- b) individuals managing projects, programmes or portfolios;
- c) individuals involved in the management of or performance of project management offices; and,
- d) developers of national or organizational standards.



ISO/TC 258 – WG 3 - Vocabulary

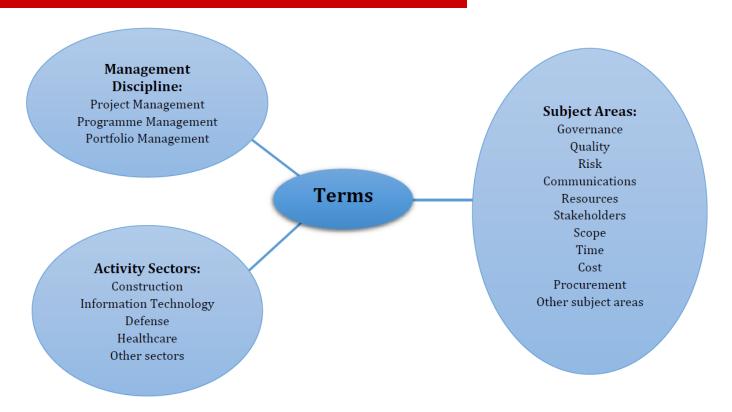


Figure 1: How a term derives meaning in context

Extract from ISO 21506E – from ISO for purchase



ISO/TC 258 – WG 3 - Vocabulary

- Program Concluded and Approved.
- Translation in Progress
- □ 5 Year a Review Cycle will commence

AHG8 - Deliver a study report on the need and feasibility of developing an ISO standard on PPPM Competencies

- □ At this time, we do not feel that there is a need for any international ISO document for individual competency.
- There is a need for TC258 to further study the project's environment in relation to competencies and how it benefits or impacts PPPM delivery contributing to the achievement of project success.

Thank You

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